

TSAs and FSAs: What's Changing?

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The Changes

What?

- TSAs and FSAs routed, processed and approved through PINS

When?

- November 16, 2015

Who?

- Oversight moved from ISSC to SPARCS and CRO

Why?

- Rapid growth in ORIED
- Create consistency in routing and review

Shared Responsibilities



Project Team Member(s)

- Complete scope of work
- Coordinate with CRO to complete the PINS record



CRO

- Determine statement of work *is* a testing or fabrication service and *not* research



SPARCS

- Confirm and/or correct determination
- Execute agreement with sponsor

PINS Changes

PROPOSAL - 58175

Project Info | Sponsors / Subs / Deadlines | Proposal Info / Docs | Abstract | Additional Characteristics | Impacts | Reg. Compliance | CS / Locations | Approvals / Routing

Test database -- does not contain active data

*Proposal Type:

*Total Amount Requested:

*F&A Rate:

*F&A Basis:

RFP Number or source of information for this opportunity:

Justification Description:

*Category:

CFDA Number:

*On/Off Campus:

*Justification for F&A Underrecovery:

If you are including equipment purchases in your proposal, please use the Faculty Asset Search to search for equipment available for use at the University before including them in your budget. Visit [this information page](#) for instructions on the use of the Search. Contact [the Contracts and Grants help desk](#) if you have any questions about the Search. If you are familiar with the system, you can [log into the Faculty Asset Search System](#) through the MyPack Portal.

Note: all changes will be implemented in PINS by Nov. 16, 2015

PINS Changes

Four new proposal options:

The image shows a screenshot of a web form for PINS. A dropdown menu is open for the field '*Proposal Type:'. The menu lists several options: New, Renewal, NIH Progress Report, Supplement, Revised New, Revised Renewal, Revised Continuation, Revised Supplement, Pre-Proposal/LOI, TSA, TSA Supplement, FSA, and FSA Supplement. The last four options (TSA, TSA Supplement, FSA, and FSA Supplement) are enclosed in a red rectangular box. Other form fields are partially visible on the left, including '*Total Amount Requested:', '*F&A Rate:', '*F&A Basis:', and a section for 'Number or source of information for this opportunity:' with a 'Publication Description:' field below it.

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PINS Changes

Once selected, certain questions will pre-fill:

*Will a new organizational unit (such as a center or department) be created?	<input type="radio"/> Yes	<input checked="" type="radio"/> No
*Will a new degree program or program/track be created?	<input type="radio"/> Yes	<input checked="" type="radio"/> No
*Will sub-accounts be needed for co-investigators?	<input type="radio"/> Yes	<input checked="" type="radio"/> No
*Will this project require facilities that are certified for Food and Drug Administration (FDA) - regulated Good Laboratory Practices (GLP) in accord with FDA regulations? Additional information	<input type="radio"/> Yes	<input type="radio"/> No
*Will this project involve whole animals (including flies, nematodes, fish, reptiles, mammals, etc.) in which the animal's genome has been altered by stable introduction of recombinant or synthetic nucleic acid molecules, or DNA derived therefrom, into the germ-line (transgenic animals); and/OR experiments involving viable recombinant or synthetic nucleic acid molecule-modified microorganisms tested on whole animals, AND may have a final disposition (e.g., transfer or disposal) other than at NC State University?	<input type="radio"/> Yes	<input type="radio"/> No
*Will the project involve the transfer or provision of any goods, articles, materials, equipment, services, or supplies outside of the United States?	<input type="radio"/> Yes	<input type="radio"/> No
*Does this proposal specifically name any NCSU students, post-docs, staff, consultants, and/or collaborators (paid and/or non-paid) who are not US persons? (US Person is defined as a US citizen or green card holder.)	<input type="radio"/> Yes	<input type="radio"/> No
*Will the project involve using export controlled, confidential, or proprietary information , materials and/or equipment provided by the Sponsor?	<input type="radio"/> Yes	<input type="radio"/> No
*Is this a limited submission program?	<input type="radio"/> Yes	<input checked="" type="radio"/> No

To save you time, PINS is programmed to pre-fill answers to the questions on the Impacts tab once you select one of the new categories.

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F&A Rates

Currently, no F&A assessed unless sponsor wants to negotiate Terms and Conditions:

- No significant or substantial changes allowed
- Non-negotiated agreements routed to CRO



Negotiated F&A Rates

When negotiating changes to TSA or FSA template:

- University's federally-negotiated rate for "Other Sponsored Activities" (OSA) of 33.6% on MTDC
- Forwarded to the Office of Contracts & Grants and managed as a Ledger 5 account as a sponsored project



PINS Changes

F&A Rates:

*Proposal Type: TSA

*Total Amount Requested:

*F&A Rate: 0 %

*F&A Basis: Modified Total Directs

*Category: Other

CFDA Number:

*On/Off Campus: On Campus Work

*Justification for F&A Underrecovery:

- Non-negotiated TSA/FSA (0%)
- F&A fully recovered
- A--Sponsor limits or prohibits F&A costs
- B--Best interest of the University
- C--Best interest of the College
- D--Center membership/project
- E--\$25,000 Standard Agreement
- OC--NegotiatedOff-campus rate
- Non-negotiated TSA/FSA (0%)
- Negotiated TSA/FSA (33.6%)

Number or source of information for this activity:

Activity Description:

Approved Identification Codes

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Questions?

Sponsored Programs is here to help:

- Phone: 919-515-2444
- Email: sps@ncsu.edu